



AGENDA

Investments Committee Meeting

Wednesday, October 18, 2023

9:00 AM – West Center, Room 2 and Zoom

GVR's Mission Statement: “To provide recreational, social and leisure education opportunities that enhance the quality of our members’ lives.”

Investment Committee Members: Bev Lawless, Chair, Nellie Johnson, Robert Quast, Eric Sullwold, Jack Van Den Beldt, David Webster, Liaison and CFO; Marge Garneau, President and Member ex officio; Scott Somers, CEO

Agenda Topics:

1. Call to Order/ Roll Call/ Quorum
2. Review/accept minutes from prior meetings
3. Chair comments Bev Lawless
4. Old Business
 - a. Review of Operating Cash Investments with
Kevin Palevsky of JPM Kevin Palevsky
 - b. Review of 2023 2nd Quarter with John Roberts of SBH John Roberts
5. New Business
6. Member comments
7. Adjourn

Next Meeting – January 17, 2024